

WHO WE ARE



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MY STORY

After landing my first job in the world of pensions during my teens, I remained within the financial services sector for twenty years before stepping back to raise my daughter. Finding myself with some free time during the school day, I enrolled with the Open University to study English Literature. Five years later I finally graduated, with first-class honours, just as the pandemic struck. Thinking that this was not the ideal time to embark on a job search and missing my studies already, I moved straight onto a Master's course.

Three years later I obtained my Master's and decided it was now time for me to return to work and re-start my career.

I was seeking a support role within a reputable financial planning company where I could use and refresh my extensive pension and retirement knowledge, update my skills and again help clients with planning for their futures. I wanted to focus on client service rather than sales and my objective was to find a working environment that put the client and financial planning first.

I was delighted to then be given the opportunity to work alongside such a knowledgeable and ethical team at Bloomsbury Wealth as a Wealth Planning Assistant. I now look forward to assisting the financial planning team at Bloomsbury, progressing my career in financial planning and making a difference in the lives of our clients.