

WHO WE ARE



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MY STORY

Being the youngest growing up in a large family, I was one of those who always wanted to just go out into the big wide world and start work. I remember when I left school, I made up my mind and was incredibly determined to get a job straight away to pay my way. I was so proud when I landed my first job as a florist (bringing out my creative flair) in the City of London and got my wages. I made sure I gave my parents a portion of my salary (of course, they refused to accept it, but I was insistent). More importantly, my parents were proud of me. That was the bee's knees for me back then. I was contributing, an adult.

Along with my constant determined attitude, I decided I wanted to help others in a focused customer service capacity. I worked as an administrator for over 25 years within various

sectors, including HR, retail, recruitment, hedge fund and secretary (HR) of a law firm.

What steered me more towards personal finance was when I started working for the Financial Services Compensation Scheme, which dealt with financial advisory firms and providers. This opened a whole new world to me where I wanted to gain more experience on the other side of the fence, so naturally I made the transition.

I have been a financial administrator within the financial services profession for the last ten years and worked in various independent financial adviser companies, large and small, before joining the financial planning team at Bloomsbury Wealth.